



The Grand Chapter of New Hampshire Order of the Eastern Star

Legacy and Estate Planning

The Grand Chapter of New Hampshire would be grateful to Sisters and Brothers who consider making provisions for Grand Chapter or specific funds of Grand Chapter in your estate plans. This is a meaningful way to be remembered and an opportunity to continue your support of the charitable endeavors of New Hampshire Grand Chapter.

Including a charitable bequest in your last will and testament is the means to designate NH Grand Chapter as a part of your legacy planning. A charitable bequest is simply a distribution from your estate to a charitable organization through your last will and testament. There are many ways to document your bequest and each requires specific language to properly direct your assets. In your charitable bequest, be sure to specifically name the recipient fund accurately and include the Federal Tax Identification Number (FEIN). Following is general information regarding the types of bequests with a general description for each.

GENERAL BEQUEST This is a legacy gift that comes from the general value of the estate, and is made by designating a specific dollar amount, an asset or a fixed percentage of your estate.

General bequest language:

“I give, devise, and bequeath to NAME OF CHARITY, FEIN, LOCATION, the sum of \$ _____ (or a description of the specific asset), for the benefit of NAME OF CHARITY and its general purposes.”

SPECIFIC BEQUEST This is a legacy gift that is bequeathed for a specific purpose, such as a donation to the Educational Scholarship Fund of the Grand Chapter of New Hampshire.

Specific bequest language:

“I give, devise, and bequeath to NAME OF CHARITY, FEIN, LOCATION, the sum of \$ _____ (or a description of the specific asset), for the benefit of NAME OF CHARITY to be used for the following purpose: (state the purpose). If at any time in the judgement of the trustees of NAME OF CHARITY it is impossible or impracticable to carry out exactly the designated purpose, they shall determine an alternative purpose closest to the designated purpose.”

RESIDUARY BEQUEST This is a legacy gift that is made when you intend to leave the residue portion of your assets after other terms of the will have been satisfied.

Residuary bequest language:

“All the rest, residue, and remainder of my estate, both real and personal, I give to NAME OF THE CHARITY, FEIN, LOCATION, for its general purposes.”

CONTINGENCY BEQUEST This is a legacy gift that allows you to leave a portion of your estate to a charity if your named beneficiary does not survive you.

Contingency bequest language:

“I devise and bequeath the residue of the property, real and personal and wherever situated, owned by me at my death to (name of beneficiary), if (she/he) survives me. If (name of beneficiary) does not survive me, I devise and bequeath my residuary estate to NAME OF CHARITY, FEIN, LOCATION, for its general purposes.”

The first step is preparing a will. Without a will, there is no vehicle in place to make your wishes known to your family or the executor of your estate.

Please contact your financial planner and/or attorney as these professionals will guide you through the process and ensure that your legal documents contain the appropriate wording to ensure that your bequest(s) is incorporated into your last will and testament.

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NH Grand Chapter Funds

<i>Fund</i>	<i>Description</i>
Albert D. Miner Scholarship Fund	<p>This restricted fund was established by the Traveling Lights, OES of NH (1967-1968) in honor of Albert D. Miner for the express purpose of granting scholarships from the annual interest of the fund for those attending a vocational/technical school.</p> <p>The Grand Chapter of NH voted at the 1977 session to take over the administration of the fund when the Traveling Lights group disbanded.</p>
Grace L. Morrison Cancer Research Fund	<p>This restricted fund was accepted at the 1982 NH Grand Chapter session per legislation. “That this Grand Chapter accept the Grace L. Morrison Cancer Research Memorial Fund from its present trustees, with the interest continuing to go to Cancer Research until such time as there is a cure for this dreaded disease,…”</p> <p>Bequests for this fund should be directed to the principal of the fund to further increase the annual interest available to donate.</p>
Educational Scholarship Fund	<p>This restricted fund was established to provide educational scholarships to the members and /or issue (children, adopted children, step-children, grandchildren, and adopted grandchildren) of New Hampshire Eastern Star members or active members of NH Rainbow Girls, DeMolay Boys, or Jobs Daughters attending post-secondary schools.</p> <p>The interest from this fund is available annually for the scholarship awards.</p> <p>Bequests for this fund should be directed to the principal of the fund to further increase the annual interest available to award.</p>

Eastern Star Training Award for Religious Leadership (ESTARL)	<p>This restricted fund was established to provide scholarships from the annual interest of the fund to those pursuing a religious education. It is not necessary that an application be a member or be related to a member of the Eastern Star.</p> <p>Bequests for this fund should be directed to the principal of the fund to further increase the annual interest available to award.</p>
Ferguson/Sawyer Relief Fund	This restricted fund was established to provide financial relief to New Hampshire members. The annual interest from this fund is used to provide relief.
Grand Chapter General Fund	This unrestricted fund supports Grand Chapter activities and the annual session.
\$100 Fund	This restricted fund was established by Marjorie E. Gardiner, PGM and Theodore J. Rohr, PG P to support specific needs of the Grand Chapter e.g., the purchase of a sound system. The income from this fund may be utilized by a majority vote of the members of Grand Chapter.
Mable Temple Newton	<p>This restricted fund was established to provide educational scholarship funds to the members and /or issue (children, adopted children, step-children, grandchildren, and adopted grandchildren) of New Hampshire Eastern Star members or active members of NH Rainbow Girls, DeMolay Boys, or Jobs Daughters attending post-secondary schools.</p> <p>The interest from this fund is available annually for the scholarship and is awarded to the most outstanding female and male applicant.</p>

NH Grand Chapter FEIN – 01-0174648